

Bluebird Wealth Management LLC

Table of Fees for Services

Carefully read Item 4 and Item 5 of Form ADV Part 2A (“Brochure”), as these sections of the Brochure contain important details about Bluebird Wealth Management LLC advisory services and fees. The fees below are all possible fees charged to clients, including different types of client engagements. **Not all fee types will be charged to every client.** Each client’s specific fees are agreed upon in the Investment Advisory Contract.

Fees Charged by Investment Adviser	Fee Amount	Frequency Fee is Charged	Services
Assets Under Management Fee	<i>1.25% on first \$1 million 1% above \$1 million</i>	<i>Monthly/Quarterly in arrears</i>	<i>Wealth Management</i>
Hourly Fee	<i>\$350</i>	<i>Monthly in arrears</i>	<i>Financial Planning</i>
Subscription Fee	<i>0</i>		
Commissions to the Adviser	<i>n/a</i>	<i>n/a</i>	<i>n/a</i>
Performance-based Fee	<i>n/a</i>	<i>n/a</i>	<i>n/a</i>
Other: Selection of Other Adviser Fees	<i>n/a</i>	<i>n/a</i>	<i>n/a</i>
Fees Charged by Third Parties	Fee Amount	Frequency Fee is Charged	Services
Third Party Money Manager	<i>n/a</i>	<i>n/a</i>	<i>n/a</i>
Robo-Adviser Fee	<i>n/a</i>	<i>n/a</i>	<i>n/a</i>
Talk with your Adviser about fees and costs applicable to you			

Additional fees and costs to discuss with your Adviser

Additional Fees/Cost	Yes/No	Paid To
Brokerage Fees	<i>Yes</i>	<i>The custodian</i>
Commissions	<i>No</i>	<i>n/a</i>
Custodian Fees	<i>Yes</i>	<i>The custodian</i>
Mark-ups	<i>No</i>	<i>n/a</i>
Mutual Fund/ETF Fees and Expenses	<i>Yes</i>	<i>Mutual Fund or ETF manager</i>

Effective 3/18/2020